

Part One: Unaudited financial information for Experian

The following analysis refers to the unaudited financial information for the Experian group of companies. This extracted financial information may not be representative of future results. The historical capital structure does not reflect the future capital structure. Future interest income and expense, certain operating expenses, tax charges and dividends may be significantly different from those that resulted from Experian being wholly owned by GUS plc.

Sales from continuing activities up 17% at constant exchange rates to \$1.6bn, 7% organic growth. Total sales \$1.7bn.

EBIT from continuing activities up 16% at constant exchange rates to \$388m, reflecting margin expansion in all four principal activities partly offset by the anticipated decline in FARES.

Benchmark PBT of \$391m, distorted by the pre-demerger central costs and capital structure and impacted by discontinuing activities. Profit before taxation of \$202m.

Effective tax rate of 23.0% based on Benchmark PBT, in line with our expectations for the full year.

| Six months to 30 September | Sales | | Profit | |
|---|--------------|--------------|-------------|-------------|
| | 2006 \$m | 2005 \$m | 2006 \$m | 2005 \$m |
| Americas | 965 | 813 | 270 | 229 |
| UK and Ireland | 401 | 326 | 110 | 90 |
| EMEA/Asia Pacific | 271 | 249 | 29 | 29 |
| Sub-total | 1,637 | 1,388 | 409 | 348 |
| Central activities | - | - | (21) | (16) |
| Continuing activities | 1,637 | 1,388 | 388 | 332 |
| Discontinuing activities ¹ | 37 | 84 | 8 | 22 |
| Total | 1,674 | 1,472 | 396 | 354 |
| Net interest | | | (5) | 9 |
| Benchmark PBT | | | 391 | 363 |
| Amortisation of acquisition intangibles | | | (37) | (24) |
| Exceptional items | | | (138) | - |
| Financing fair value remeasurements | | | (12) | 4 |
| Tax expense of associates | | | (2) | - |
| Profit before taxation | | | 202 | 343 |
| Taxation | | | (50) | (81) |
| Profit attributable to equity shareholders | | | 152 | 262 |
| Benchmark EPS (cents) | | | 35.1 | 33.0 |
| Basic EPS (cents) | | | 17.8 | 30.8 |
| Weighted average number of ordinary shares | | | 855.9m | 848.4m |

¹ Discontinuing activities include MetaReward and UK account processing
See page 12 for an analysis of sales and EBIT by principal activity
See pages 12 to 13 for the definition of non-GAAP measures