

GROUP FINANCIAL HIGHLIGHTS

Sales from continuing activities up 14% at constant exchange rates to \$1.9bn, 6% organic growth. Total sales \$1.9bn

EBIT from continuing activities up 12% at constant exchange rates to \$447m

Total EBIT up 15% to \$454m

EBIT margin from continuing activities maintained at 21.9%, excluding FARES

Profit before taxation of \$285m

Effective tax rate of 23.0% based on Benchmark PBT

Six months ended 30 September	Sales		Profit	
	2007 \$m	2006 \$m	2007 \$m	2006 \$m
North America ¹	1,020	963	290	272
Latin America ^{1, 2}	102	2	24	(2)
UK and Ireland	471	401	126	110
EMEA/Asia Pacific	318	263	34	29
Sub total	1,911	1,629	474	408
Central activities	-	-	(27)	(21)
Continuing activities	1,911	1,629	447	387
Discontinuing activities ³	36	45	7	9
Total	1,947	1,674	454	396
Net interest ⁴			(58)	(74)
Benchmark PBT			396	322
Exceptional items			(2)	(151)
Amortisation of acquisition intangibles			(50)	(37)
Charges for demerger related equity incentive plans			(24)	-
Financing fair value remeasurements			(34)	(12)
Tax expense of associate			(1)	(2)
Profit before taxation			285	120
Taxation			(56)	(29)
Profit after taxation for continuing operations			229	91
Benchmark EPS (cents)			29.5	29.4
Basic EPS for continuing operations (cents)			22.2	10.6
Weighted average number of Ordinary shares (million)			1,008	856

1 The segmental information presented in respect of the Americas for the six months ended 30 September 2006 is now further analysed to show North and Latin America as separate segments.

2 Profit includes \$4m Serasa integration charge in six months ended 30 September 2007

3 Discontinuing activities include MetaReward, UK account processing and Loyalty Solutions

4 Pro forma net interest for 2006 would have been \$30m in the six months ended 30 September 2006 assuming new capital structure in place on 1 April 2006, see Appendix 4

See Appendix 1 for analysis of sales and EBIT by principal activity and Appendix 3 for reconciliation of sales and EBIT by geography

See Appendix 2 for definition of non-GAAP measures